



FLEMING & CO., Certified Public Accountants

2023 TAX PREPARATION FEES

At Fleming & Co., CPA's, *time is our only commodity*. Due to inflation, we have had to raise our fees for tax year 2023. Our fees are detailed below along with some specific suggestions on what you can personally do to manage some charges through thoughtful planning, preparation and organization.

Tax Preparation Fee Appointments

- Maggie, CPA \$425 starting minimum*
- Anne, Tax Manager \$400 starting minimum*
- Cindy, Sr. Accountant \$375 starting minimum*
- Mail In Your Tax Return \$325 starting minimum*

*Minimum tax form rates are based upon a per schedule fee, the level of complexity of your return(s) and the support documents you are required to submit to us. The number of schedules you must complete will be based upon your income and deductions as determined by the IRS and the state(s) you file in.

Miscellaneous Tax Preparation Fee Appointments

- Dependent Child Addition \$175 starting minimum*

Tax Planning Appointments

- Maggie, CPA \$325**

**Tax planning appointments are billed at \$325 per hour. However, the actual time spent in your appointment will be divided and billed into quarter hour increments.

Avoidable Factors that Increase Your Fees

Additional time will be charged at the applicable hourly rate for:

- Disorganization of documents, missing documents, missing information on required forms and lengthy response times to obtain the missing information.
- Sending us your original support documents instead of copies (which requires special handling and return).
- Continuous follow-up from our office staff without obtaining results. (This does not include information that is out of your control or an emergency situation.)
- Providing additional information after the final printing and/or filing of your return i.e., address changes, direct deposit requests, correcting dependent status, etc.

Unavoidable Factors that Increase Fees

- Significant Tax Law Changes
- Copy Supplies, Paper, Postage and Shipping Increases, Labor
- Technology/Data Security Features

Tax Return Copying & Scanning

- Courtesy paper copies of your final tax returns (1ea) \$0
- Additional paper copies of tax returns \$45 each return
- PDF (digital) copy of returns (requires set-up + scanning) \$45